

NOVOMATIC signs agreement to acquire Ainsworth via Scheme of Arrangement

NOVOMATIC AG Group (NOVOMATIC), Europe's largest gaming technology group, today announces that it has entered into a Scheme Implementation Deed with Ainsworth Game Technology (Ainsworth) to acquire all of the outstanding shares of Ainsworth for a best and final cash consideration of \$1.00 per share via a Scheme of Arrangement.

Gumpoldskirchen/Newington, April 28, 2025 – Ainsworth's Independent Board Committee has unanimously recommended that Ainsworth shareholders vote in favour of the transaction. NOVOMATIC holds an existing stake of 52.9 per cent in Ainsworth, which it purchased in 2016 from founder Len Ainsworth.

The transaction is subject to, among other things, Ainsworth shareholder approval and customary closing conditions, and is expected to close in the second half of 2025. The NOVOMATIC offer is not conditional on due diligence or regulatory approvals. Foreign Investment Review Board approval has been received.

Stefan Krenn, Member of the Executive Board of NOVOMATIC AG Group stated: "The acquisition of Ainsworth is consistent with our international growth strategy and the expansion of our presence across the Asia-Pacific and the US region. As a long-term shareholder we are familiar with the business and believe that integrating Ainsworth into our operations is in the best interest of this strategy. We look forward to welcoming the highly qualified and experienced Ainsworth employees into the NOVOMATIC family to become part of our international growth and success."

Ainsworth is listed on the Australian Securities Exchange (ASX), with headquarters in Newington, Sydney and operations worldwide, including North and South America. Ainsworth is one of the leading manufacturers and suppliers of superior gaming solutions in Australasia as well as in the Americas.

NOVOMATIC is one of the largest gaming technology groups in the world, and a full service provider in all segments of the gaming industry through its around 300 international subsidiaries. The company is active in over 130 countries and employs more than 26,200 employees.

Further information relating to the offer and a full copy of the Scheme Implementation Deed can be found in the announcement made by Ainsworth to the ASX. NOVOMATIC is advised by J.P. Morgan and King & Wood Mallesons.





About NOVOMATIC

The NOVOMATIC AG Group is, as a producer and operator, one of the largest gaming technology groups in the world and employs more than 26,200 people. The Group was founded by the industrialist Professor Johann F. Graf in 1980 and has locations in more than 50 countries, and exports innovative gaming equipment, system solutions, lottery system solutions, and services to more than 130 countries. The Group operates gaming terminals and video lottery terminals (VLTs) in its own approximately 2,100 electronic and regular casinos, as well as via rental models.

The NOVOMATIC AG Group is active as a full-service provider in all segments of the gaming industry through its numerous international subsidiaries, offering a comprehensive omni-channel product portfolio for partners and customers worldwide. This ranges from terrestrial gaming products and services, through management systems, cash management solutions, and online, mobile, and social gaming solutions, to lottery and sports betting solutions, as well as a whole host of other first-rate products and services. For more information, please visit www.novomatic.com

For more information please contact:

NOVOMATIC AG Group
Alexandra Lindlbauer
Director Group Marketing & Communications
Office: +43 2252 606 842
communications@novomatic.com
www.novomatic.com

In Australia
SEC Newgate
Erica Borgelt
Tel: + 61 413 732 951
Erica.borgelt@secnewgate.com.au
www.secnewgate.com.au

